

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

EPIC COMPANIES, LLC, *et al.*

Debtors.¹

§

§ **Chapter 11**

§

§ **Case No. 19-34752**

§

§ **Jointly Administered**

§

DEBTORS' NOTICE OF RESCHEDULED HEARINGS

[Docket Nos. 10, 11, 13 and 94]

PLEASE TAKE NOTICE that the hearings on the following matters have been rescheduled to September 24, 2019 at 12:30 p.m. (Central Time) before the Honorable David R. Jones in Courtroom 400, 515 Rusk Houston, Texas:

1. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating their Cash Management System, (B) Honor Certain Prepetition Obligations, and (C) Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief [Docket No. 10].
2. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Prepetition Secured Financing Pursuant to Section 364 of Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Schedule Final Hearing, and (VI) Granting Related Relief [Docket No. 11].
3. Debtors' Emergency Motion for (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, (B) Authorizing and Scheduling and Auction for the Sale of Substantially all of the Debtors' Assets, and (C) Granting Related Relief, and (II) for Entry of an Order (A) Approving the Sale of the Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 13].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), EPIC Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The address of the Debtors' headquarters is: 1080 Eldridge Parkway, Suite 1300, Houston, Texas 77077.

4. Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Dates [Docket No. 94].

Dated: September 16, 2019

PORTER HEDGES LLP

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